

Roll No.

Total No. of Questions : 13] [Total No. of Printed Pages : 3

DP-322

M.B.A. IIIrd Semester (FT)

Examination, 2018

Financial Planning & Wealth Management

Paper - FSB-2

Time : 3 Hours] [Maximum Marks : 80

Note :- Attempt all the questions.

SECTION - 'A' 4×8=32

Short Answer Type Questions

Note :- Attempt any **four** questions. All questions carries equal marks.

DP-322 (1) P.T.O.

1. What is Personal Financial Planning ? Explain.
2. Explain the Financial Planning Process.
3. What is Risk Analysis ?
4. Give a brief account of different type of Insurance Products in Indian Financial Markets.
5. What is a provident Fund ? Explain the propose of Prodvident fund. <http://www.onlinebu.com>
6. Write short note on any two :-
 - (i) Fixed Income Security
 - (ii) Primary Market
 - (iii) Pension Scheme
7. What do you mena by derivatives ? Explain with examples.
8. What are the major factors that should be considered in wealth management.

SECTION - 'B' 16×3=48

Long Answer Type Questions

Note :- Attempt any **three** question. All questions carries equal marks.

DP-322 (2)

9. What is Financial Planning ? Why is it important for Managing individual Finances.
10. Write a Detailed note on regulatory framework of insurance sector what are the different products available in Indian Insurance markets.
11. Write notes on :-
 - (i) Super annuation Benefits.
 - (ii) Provident fund and its types
12. Explain the different types of Investments in Indian Markets where an investor can Invest for getting maximum returns.
13. What is tax planning ? What are the different tax saving schemes available to an investor.

DP-322

<http://www.onlinebu.com>
Whatsapp @ 9300930012
Your old paper & get 10/-
पुराने पेपर्स भेजे और 10 रुपये पायें,
Paytm or Google Pay से

Copies 1300